

**SS Corporate Securities Ltd.**

NDM 2, Block D, 3rd Floor, Netaji Subhash Place, Pitampura, Delhi - 110034

Tel. : 91 11 4700 3600 (30 lines)

Direct : 91 11 4700 3601 / 3602

Email : info@sscorporate.com

CIN No-U74899DL1994PLC062572

**CONSENT LETTER FROM THE UNDERWRITER**

To,

The Board of Directors
Supertech EV Limited
Plot No.150, Sector-16, Phase-I,
Bahadur Garh, Jhajjar,
Haryana-124507, India

SUBJECT: CONSENT FOR INCLUSION OF NAME AS UNDERWRITER FOR THE PUBLIC ISSUE OF SUPERTECH EV LIMITED

Dear Sir/Madam,

We, the undersigned, do hereby give our consent to act as the '**Underwriter**' for the proposed IPO of your Company in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") to be filed by the Company with the SME Platform of BSE Limited ("**BSE**" / "**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	SS Corporate Securities Limited
Address	3 rd Floor, D- Block, NDM-2, Netaji Subhash Place, Pitampura, Delhi- 110034
Telephone	+91 11 47003600
Email Id	info@sscorporate.com
Contact Person	Mr. Harshit Singhal



Member :
National Stock Exchange of India Ltd.
Bombay Stock Exchange Ltd.

Depository Participant :
National Securities Depository Ltd.
Central Depository Services (India) Ltd.

Designation	Authorized Signatory
Website	www.sscorporate.com
SEBI Registration Number	INZ000219533
Investor Grievance Email:	investorgrievance@sscorporate.com
CIN	U74899DL1994PLC062572

A copy of our registration certificate as attached and marked with this consent letter **Annexure A**. we also certify that our registration is valid, as on date and we have not been prohibited by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory or statutory authority.

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.



Sincerely,

For **SS Corporate Securities Limited**



Name: Mr. Harshit Singhal
Director



Date: 22-Jun-2024

Place: New Delhi

CC:

Book Running Lead Manager ("BRLM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: compliance@corporatemakers.in

Investor Grievance Email: info@corporatemakers.in/ compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880